



2024 Annual Results Release

ANTON 安東

2025.3.25

Contents



2024 Performance Review



2025 Outlook

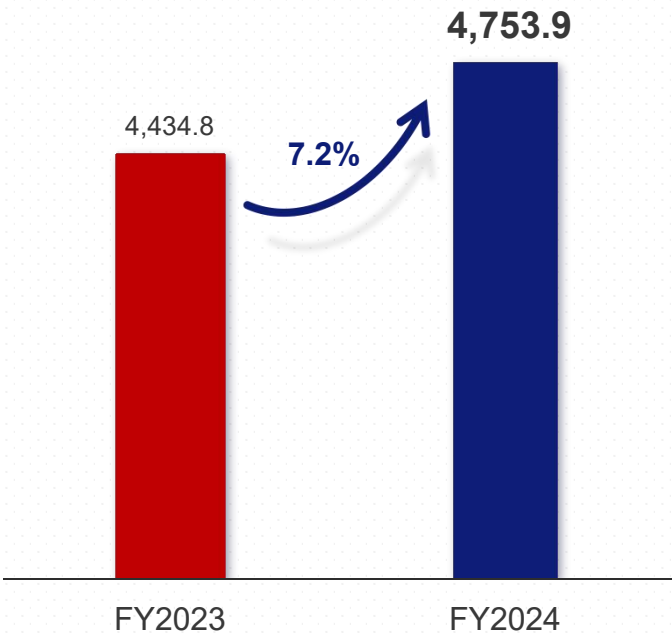


Q&A

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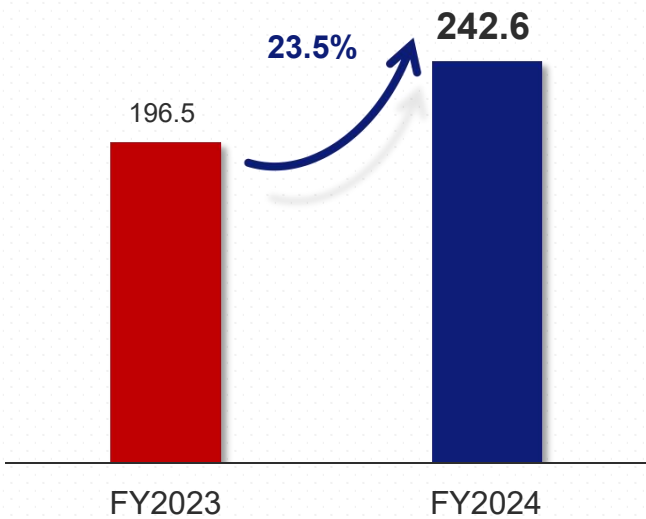
Revenue

(RMB million)



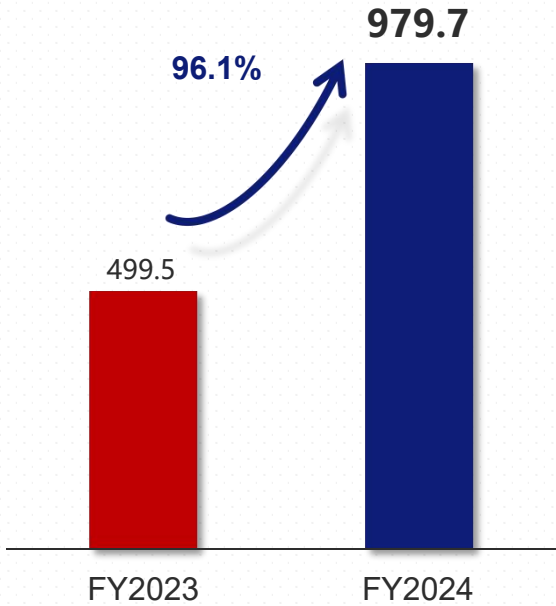
Profit attributable to equity holders

(RMB million)



Free cash flow

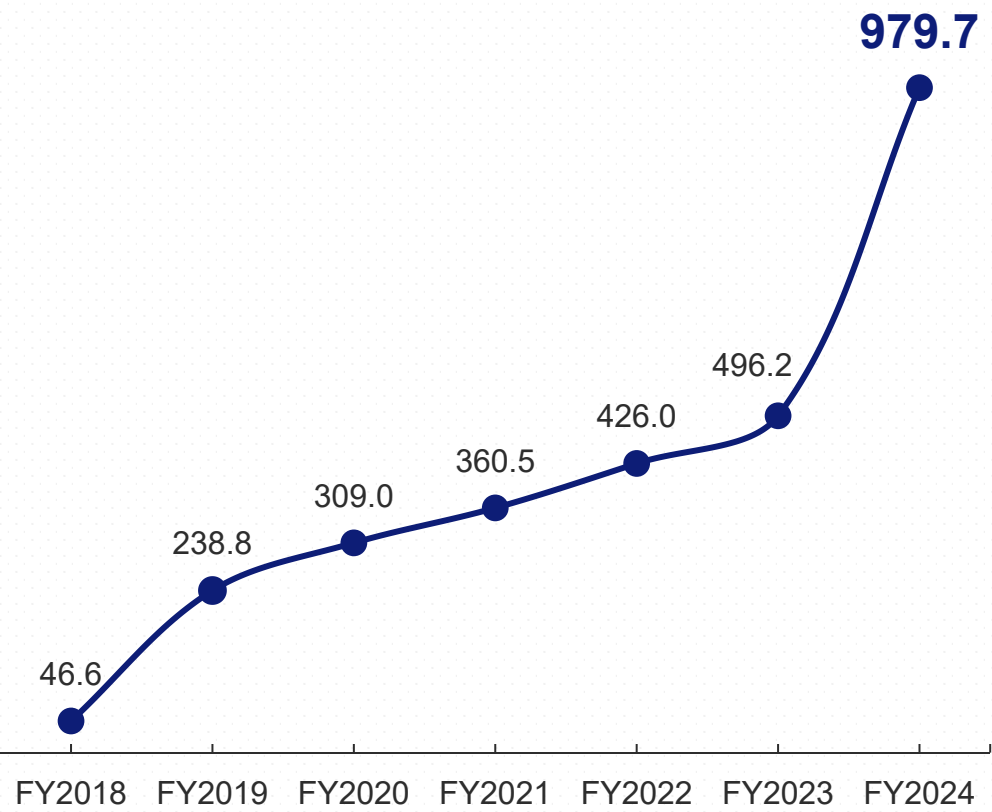
(RMB million)



- 01 Free Cash Flow Doubled Through Refined Operations;
USD Bond Fully Repaid – a Leaner, Stronger Start.
- 02 Market Expansion Drives Strong Order Growth; Revenue From Overseas Reached 65%.
- 03 Continuous Product and Service Upgrades;
Traditional Business Growth Fueled by Innovative Ones.
- 04 Global Management Transformation, Digital Platform Empowers Efficiency Lifting.
- 05 Won the Bid for Iraq Dulfriyah Oilfield Mega Project, Marks a New Phase of Growth.
- 06 Announced Dividend & Buyback Policy, Pay Dividend of RMB 73million in 2024,
Lifting Shareholder Returns
- 07 Gains International Accreditation on ESG, Advances Sustainable Development to
Set Industry Benchmark

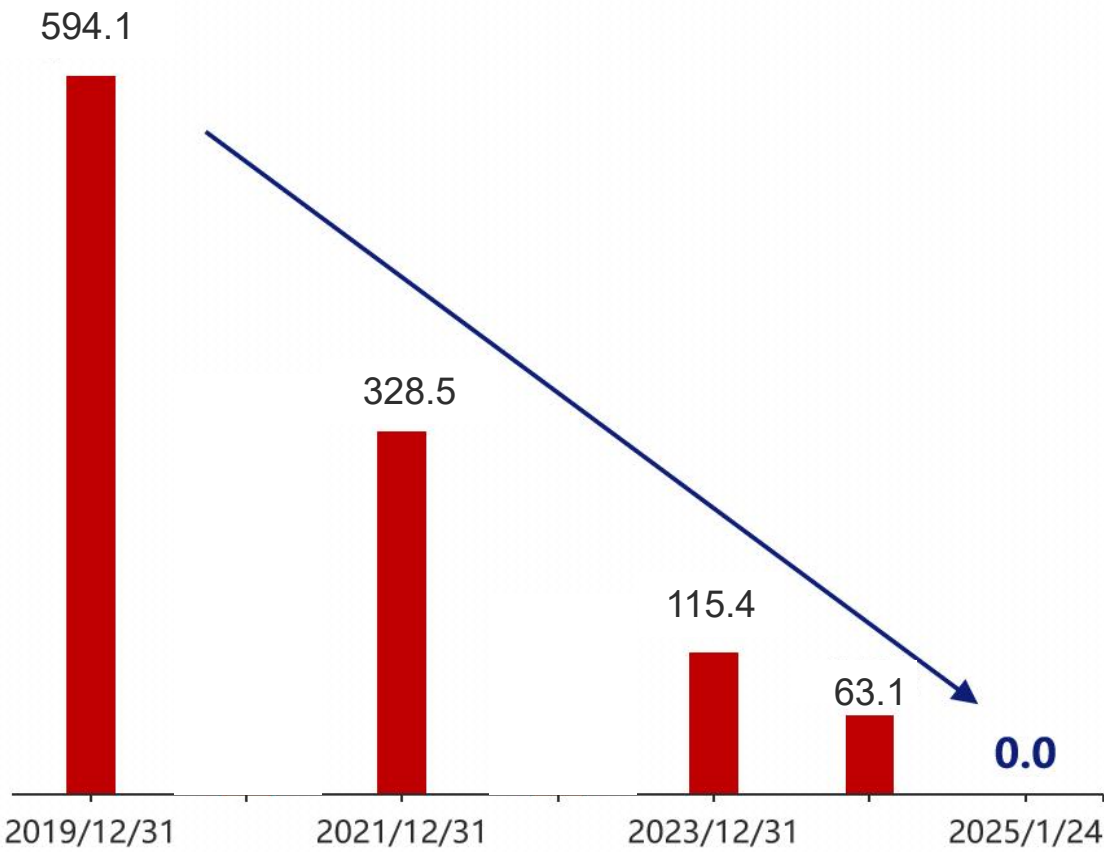
Free cash flow doubled

(RMB million)



USD Bond Fully Repaid

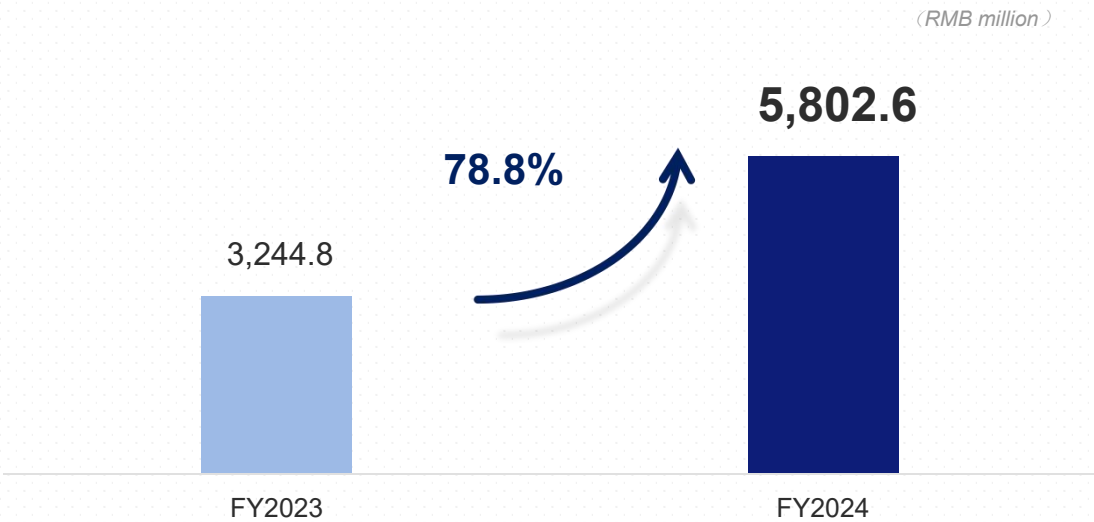
(USD million)



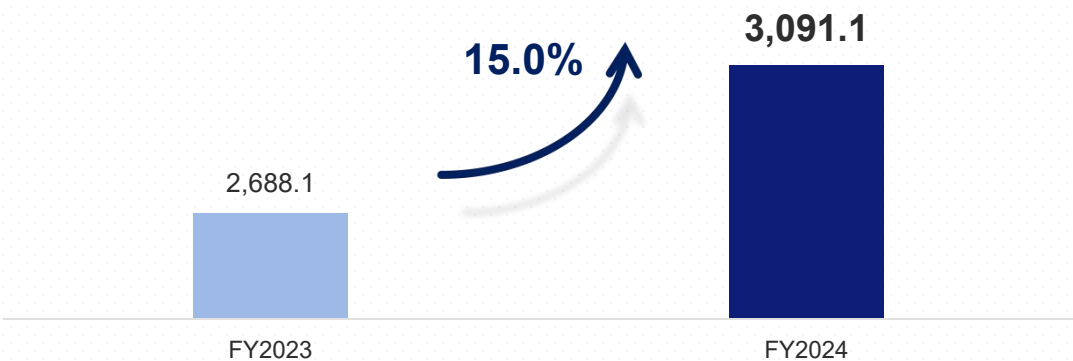
New market expansion



Orders from overseas surged

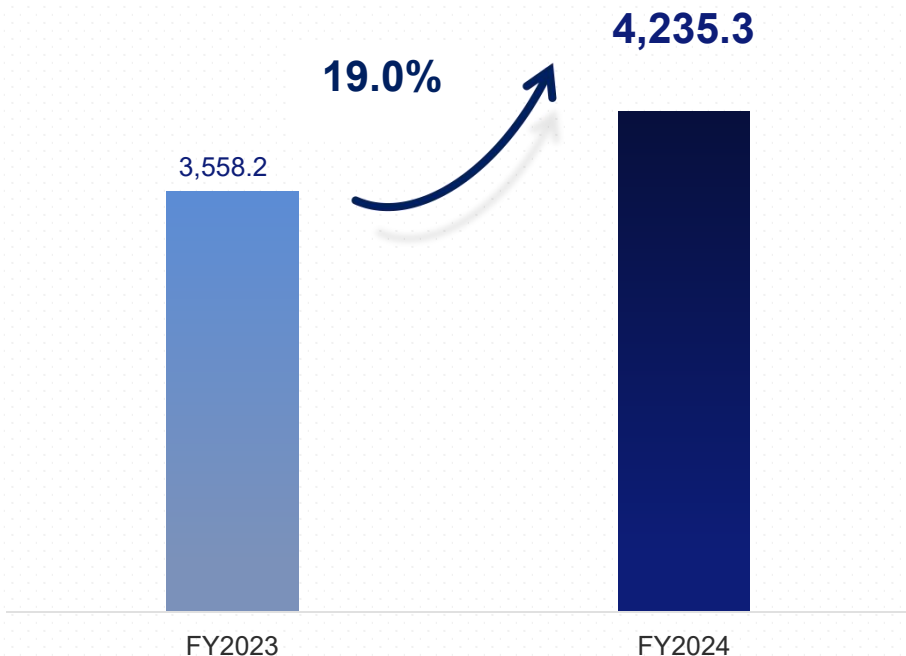


Revenue from overseas



Innovative business new orders

(RMB million)



Oilfield Management Services

- Iraq WQ2 Oilfield O&M project
- Chad ORYX Oilfield O&M project

Natural gas utilization business

- Southwest China gas processing project expanded

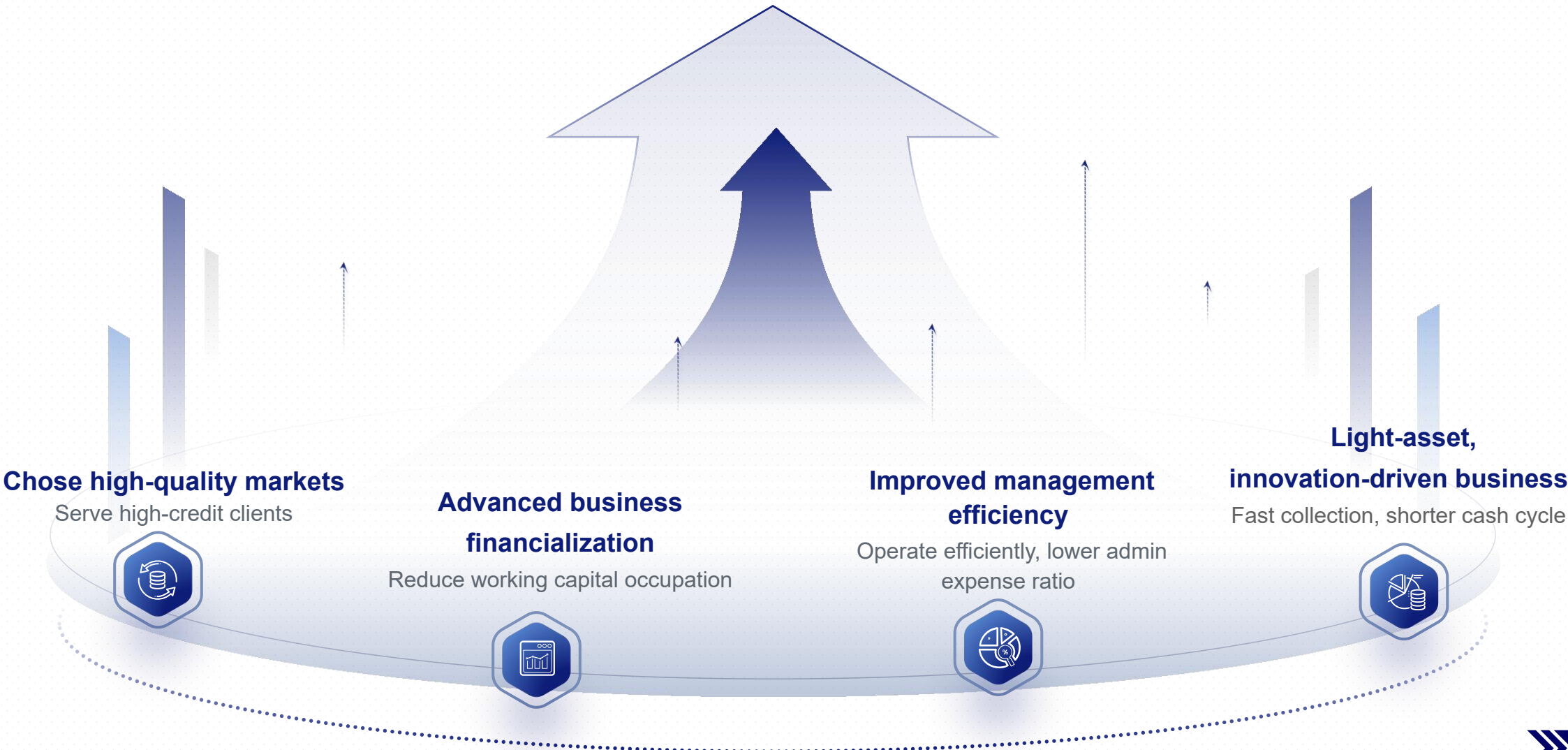
Asset integrity inspection business

- Southwest China new energy inspection project
- Indonesia asset integrity inspection project

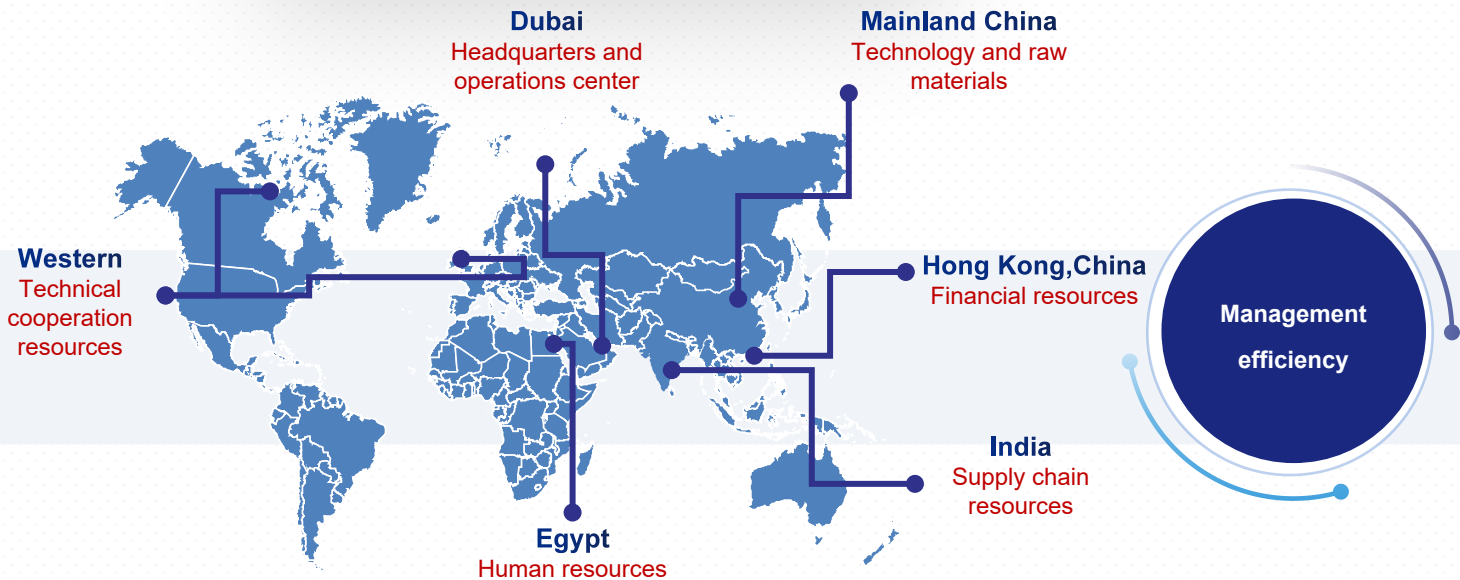
Smart oilfield solutions

- Iraq East Baghdad smart field service project
- Fiber-optic real-time monitoring system

cash flow growth together with scale expansion



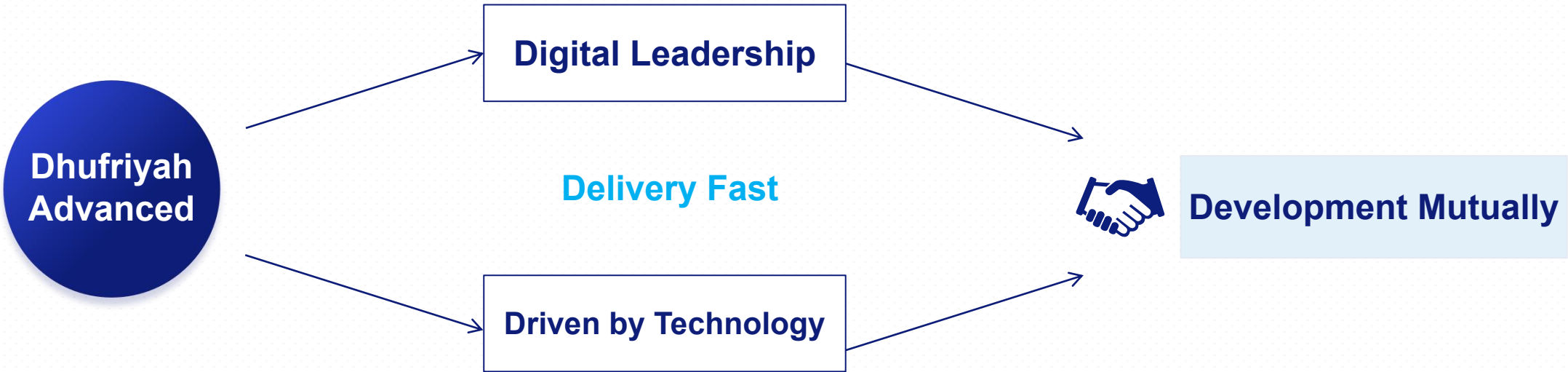
Global management upgraded



Smart platforms empowered Cross boarder Real-time Management



“5D” oilfield development marks a new growth phase



2024.5
Award letter received

2024.8
First on-site inspection
completed

2024.10
Contract officially
signed

Lifting Shareholder Returns Consistently



Dividend policy announced

- Cash dividend guided by **30%** of profit attributable to equity holders
- Share buybacks to be conducted at **5–10%** of previous year's FCF

Enhanced shareholder returns

- Announced 2024 final dividend of **RMB 73 million**, increased **87.3%** y-o-y
- Over **52 million** shares repurchased in 2024



Re-selected as one of the “Outstanding Management Companies in China”



Included in the S&P Global “Sustainability Yearbook (China Edition) ”

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2024 Performance Review



2025 Outlook



Q&A

To stick to long-termism and do what is difficult but important

01 To build a leading global green energy technology service company in the new era

02 Breakthroughs in new global markets; digitalized sales drive high growth

03 Top-level industry strategic thinking fuels core capability upgrades

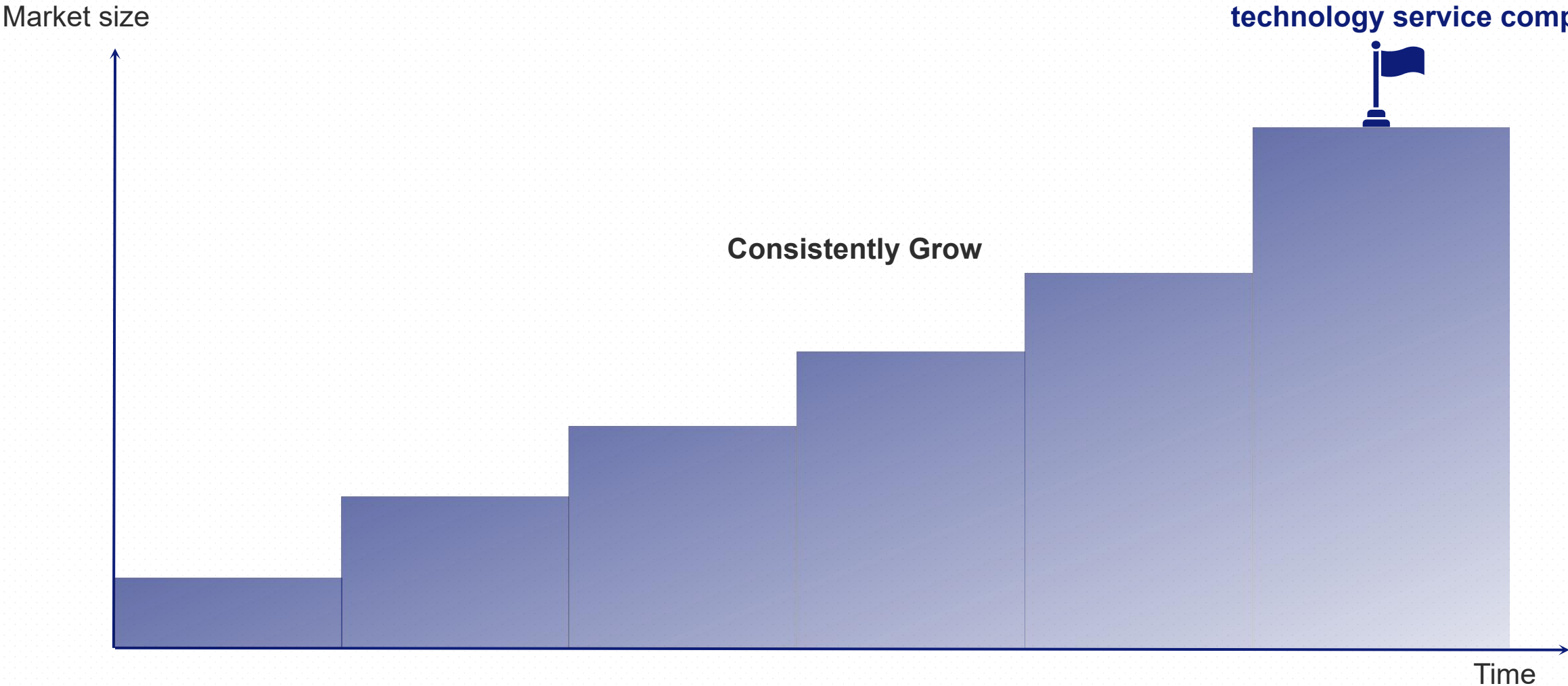
04 Advancing globalization, management innovation, and talent development

05 Sustainable growth with a spirit of optimism and creativity

06 Continuous fast growth, sustained shareholder value creation

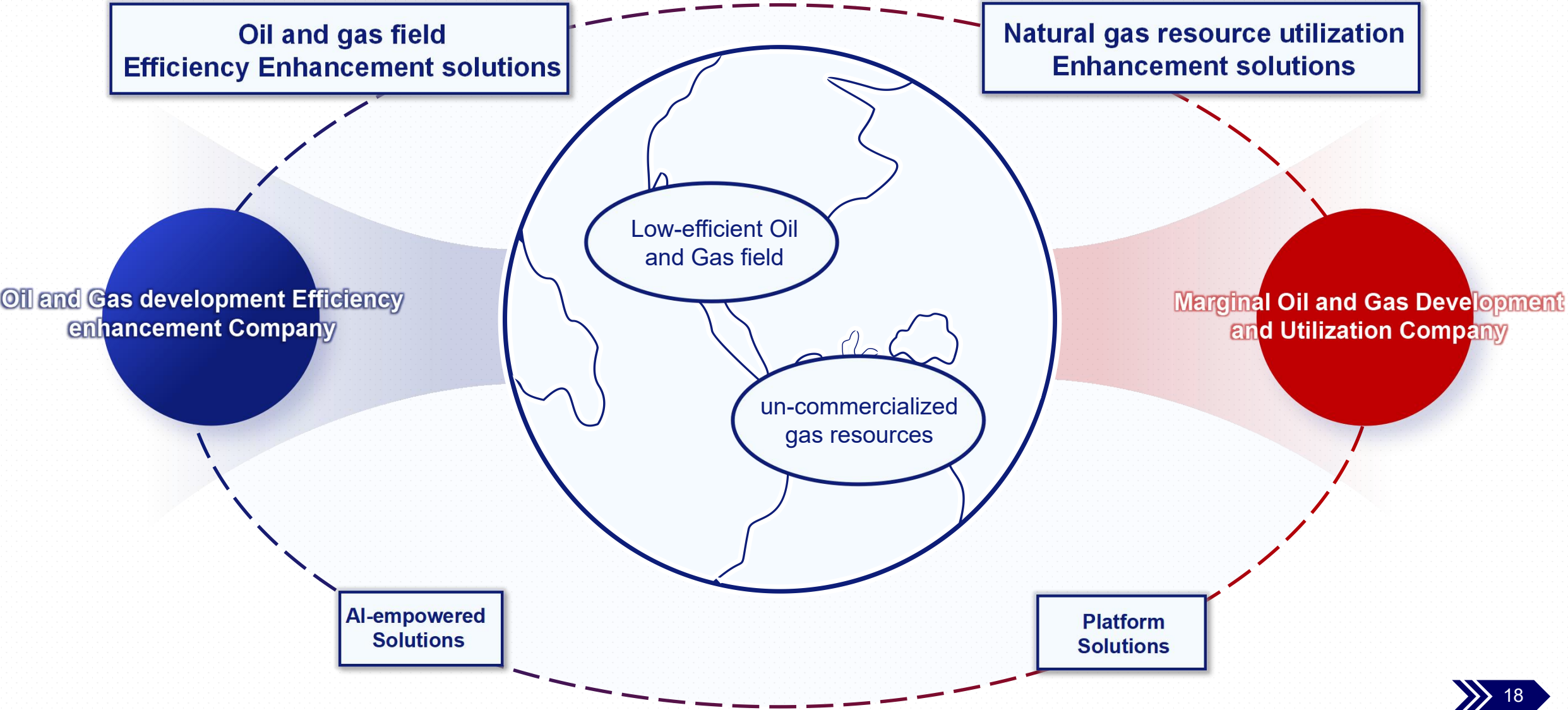
Manage the Long-term Growth Curve

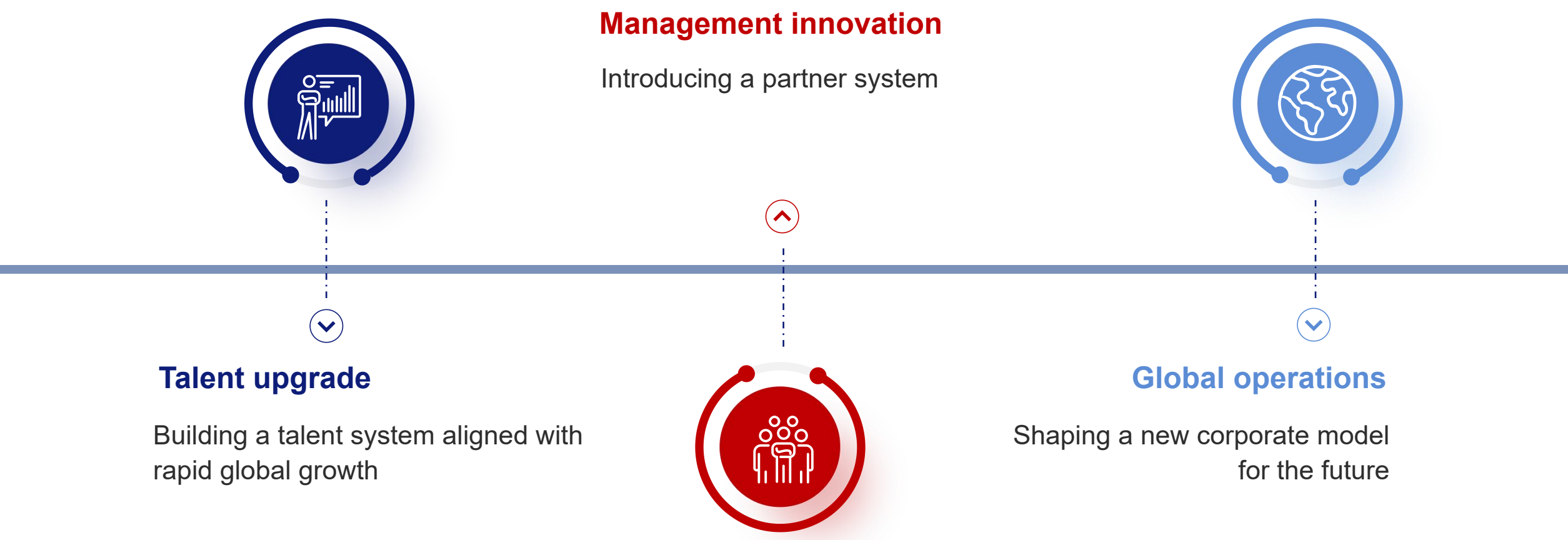
A leading global green energy technology service company



Global Expansion Continues · Empowered by Digital-Intelligent Sales







Grow sustainably

Innovation



Entrepreneurship

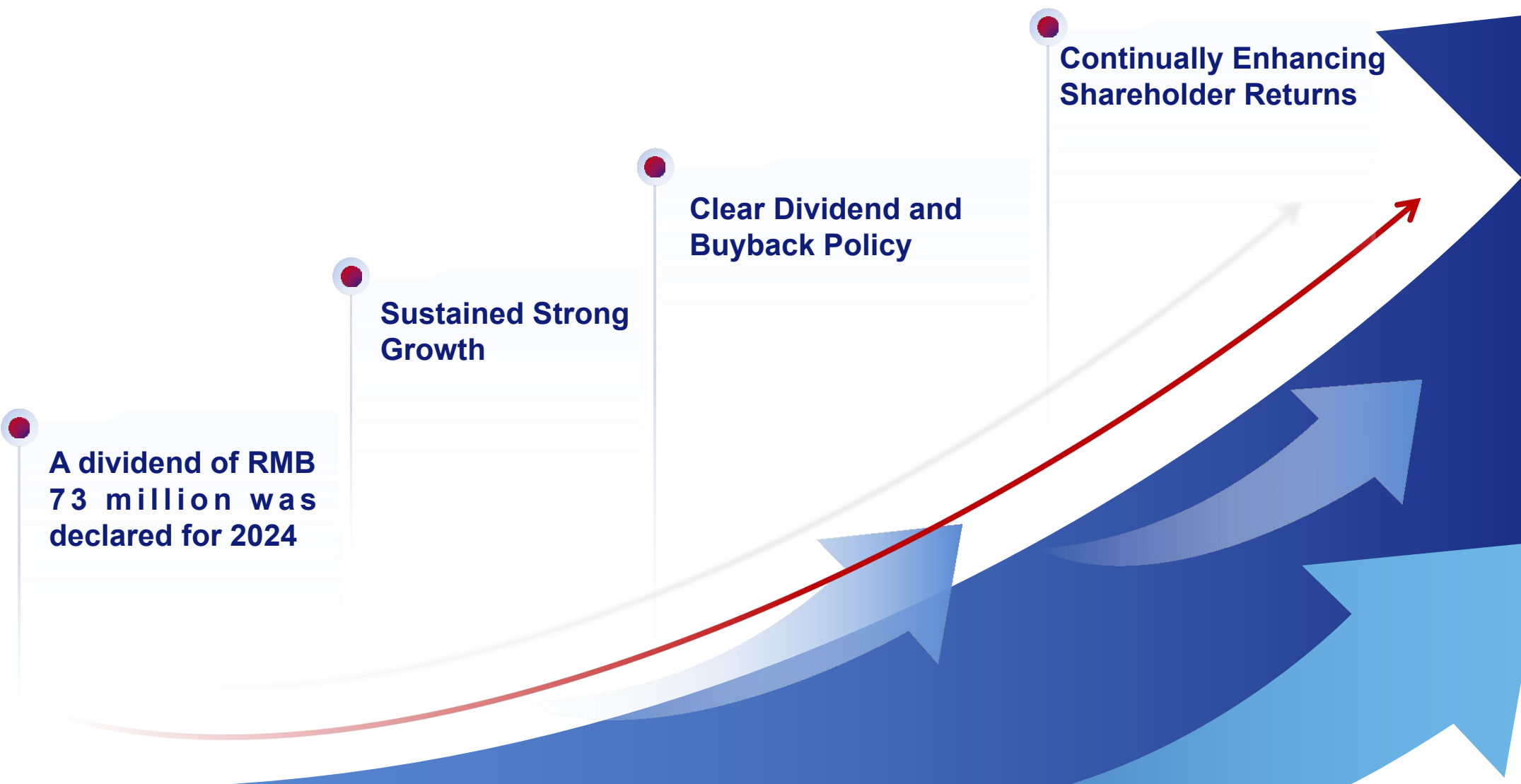


Passion



Embracing challenges





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