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[Immediate Release]



ANTON OILFIELD SERVICES GROUP SUCCESSFULLY COMPLETES INAUGURAL US\$250M SENIOR NOTES ISSUE WITH OVER 11 TIMES OVERSUBSCRIPTION

Hong Kong, November 7, 2013 - **Anton Oilfield Services Group** (“Antonoil” or the “Group”, HKEx stock code: 3337), the leading independent oilfield services provider in China, is pleased to announce that it has successfully completed by yesterday the issue of a US\$250 million 7.5% senior notes due 2018, following overwhelming response from investors. The issue received more than 11 times over-subscription from a large number of long-term investors and high-quality funds, with 86% of the notes finally sold to asset managers, banks, insurance companies and other institutional investors.

This landmark transaction from the Group represented the first non-real estate high-yield USD bond issue from China since the U.S. Federal Reserve signalled in September 2013 to extend its quantitative easing program. The issue, having received overwhelming response from investors, shows the good timing of the Group to seize the window of opportunity for financing. Through this successful transaction, the Group diversified its financing channels and laid the foundation for continuously lowering its cost of financing going forward. It also became the first Chinese independent oilfield services provider to enter the international debt market, setting yet another record following the Group’s initial public offering on the international capital market in 2007, also a first among Chinese independent oilfield services providers.

Mr. LUO Lin, Chairman and CEO of Antonoil said, “This issue was part of our proactive strategy to prepare funding for the Group’s long-term development. The capital raised will be mobilized to build the Group’s service capabilities and implement its integrated service strategy to grasp unprecedented opportunities.”

Citigroup and Morgan Stanley acted as Joint Global Coordinators; Citigroup, Morgan Stanley, The Royal Bank of Scotland and Guotai Junan International acted as Joint Bookrunners and Joint Lead Managers for this US Dollar senior notes offering.

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About Anton Oilfield Services Group

Anton Oilfield Services Group (HKEx stock code: 3337) is a leading independent oilfield services provider offering one-stop oil and gas field development technical services to oil companies. Its services and solutions span across the drilling technology, well completion, down-hole operation, and oil production stages in the development process. Its fast growth benefits from the expanding development of natural gas in China and the Group's increasing presence in the overseas markets. At the same time, Antonoil is committed to continuously strengthening its R&D capabilities and making additions to its talent reserves. The Group's strategic objective is to become a global oilfield services provider with a solid foothold in China.

Antonoil is headquartered in Beijing with sales offices and operations bases across China's major onshore oil and natural gas basins. The Group also has an international headquarters in Dubai with an extensive network across the Middle East, Central Asia, Africa, and Americas.

For enquiries, please contact:**Hill+Knowlton Strategies**

Agnes Suen

Direct: (852) 2894 6258

Email: agnes.suen@hkstrategies.com

Ho Kang

Direct: (852) 2894 6257

Email: ho.kang@hkstrategies.com